



The Tax and Financial Professional Center, Inc.

Bernard W. Bunning,
MBA, JD, LL.M.,
President and CEO

Bernard Bunning wears many hats. He began posting books for his father's accounting firm at age 15 and went on his first IRS audit as a senior in high school. He was ahead of the game by the time he got his degree. "My father started teaching me taxes early on," says Bunning, president of the Tax and Financial Professional Center (TFPC).

After 36 years in the accounting profession and a handful of post-graduate degrees, Bunning had the rare insight to see a problem with the separation of financial duties among professionals. "It isn't often two financial professionals

concur on the best direction for the client," says Bunning.

Thanks to changes in the law, Bunning finally was able to put together his dream—an umbrella organization that supplied most, if not all, financial services a business could need. That meant making the best professionals in the field available for everything from strategic tax planning, tax litigation and accounting to interim CFO services. It also includes analysis of employee benefits, executive compensation plans, insurance and workers compensation alternatives. As Bunning says, "Simply staying ahead of the economic curve requires not only talent, but many professional resources."

"When we have a client, we touch on everything, so the client has a complete financial check up," says Bunning. A check up can mean looking at every expense and cutting costs as well as advising on potential revenue streams.

"In each client relationship, our job is to simply listen."

For Bunning, it doesn't matter whether the client is a muffler shop or a multi-million dollar business. "When they hire TFPC, we make their business our business," says Bunning.

With offices located in Sacramento, Vacaville and Pleasanton, TFPC has incorporated a number of member businesses under its wings including Bunning & Koether, LLP, one of the largest CPA and tax firms in the Sacramento region.

Although TFPC member firms stand at the pinnacle of their fields, achievement still is measured client by client. "Our greatest achievement is in representing four generations in one family business, putting all of their business and family financial-planning goals in our care," says Bunning. "In each client relationship, our job is to simply listen and identify solutions to each individual's specific needs."

TFPC can be reached at (916) 728-1040 or (800) TAX-LAWS, or by visiting www.4taxlaws.com